



2010 NAC MARCH 1-4, 2010
MIAMI, FLORIDA

2010 National Advisors Conference Meeting Overview

M Financial Group's National Advisors Conference (NAC) is an educational and marketing forum for Member Firms and their Advisors, featuring current legal, tax, insurance, and investment topics affecting affluent and corporate clients. Attendees will benefit from informative sessions focused on managing the complex needs of clients as well as the changes within the tax and legal environment.

NAC is a great opportunity for Member Firms to strengthen relationships with Advisors, while promoting the expertise and capabilities within your Firm. In addition to the informative conference sessions, afternoons will be reserved for attendees to enjoy golf and other relationship building activities.

Member Firms and their Advisors are invited to this spectacular event taking place March 1-4 at The Fairmont Turnberry Isle Resort & Club in Aventura, Florida, just 15 miles north of Miami.

Program

Exceptional speakers will address a collection of vital topics significant to our industry, including:

- Recent Rulings Regarding Life Insurance Insurable Interest
- The State of the Life Insurance Industry
- Product Selection in our New Economy
- Washington Update from Andy Friedman
- Planning Opportunities Using Life Insurance
- Split-Dollar for the Ultra Wealthy Client

Activities

Following the Tuesday and Wednesday morning sessions, attendees will have the opportunity to play golf on one of the hotel's two on-property golf courses, which have been recently redesigned by World Golf Hall of Famer Raymond Floyd. Both championship courses from tee to green have been transformed and the results are nothing short of spectacular. The Soffer and Miller courses offer 36 holes of character and a fair test for all skill levels. A limited number of golf tee times have been reserved for Tuesday and Wednesday afternoons.

Attendees not playing golf have the option to register for recreational activities including an everglades adventure tour, *Biscayne Bay Hydrobike and Kayak trip*, *Cuban Heritage Tour*, and *Great Discoveries on the Bay: A Kayak Journey of Chequescha Bay*.

Evening social events include:

Monday: Welcome Reception and Dinner

Tuesday: Cocktail Reception followed by an open night for Member Firms and Advisors to schedule private dinners. For restaurant suggestions and/or assistance in making dinner reservations in the Miami area, please contact Ann Amick at Travel Faire at 800.992.8438

Wednesday: Dinner and Entertainment

Registration and Hotel Information

Please register as soon as possible to take advantage of the special conference hotel rate of \$353. Reservations made after the M Financial room block is sold out will be at the standard rate and subject to space availability. **Please note that there is no registration fee for the 2010 NAC.**

To see the program agenda and session descriptions, [click here](#).

To register for the meeting, [click here](#).

Meeting Attire

The attire for all meetings and social functions is business casual. Jackets may be required in some restaurants. In March, the average high temperature in Miami is 80 degrees and the average low is 64 degrees.

For questions regarding registration, please contact Kimberly Corbette at 503.414.7468 or kimberly.corbette@mfin.com.

For questions regarding the program, please contact Karyn Hamilton at 503.414.7286 or karyn.hamilton@mfin.com.

For questions regarding hotel and/or transportation, please contact Ann Amick at 800.992.8438.

We look forward to seeing you in Florida!